YELLOW CORPORATION

Content of the Notice

(e) the purchase price²

Debtors' books and records

Date: 10/16/2023

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(a) identification of the De Minimis Assets being sold or transferred	IT Assets in Kansas City Area
(b) identification of the serial number and VIN for the De Minimis Assets being sold or transferred	See IT Equip/Inventory Schedules ¹
(c) identification of the Debtor entity selling the De Minimis Assets	YRC Enterprise Services, Inc.
(d) identification of the purchaser of the De Minimis Assets	Exit Technologies

Minimis Assets being sold or transferred as reflected in the

- (f) the estimated book value and appraised value for the De
- (g) the marketing or sales process, including any commissions to

be paid to third parties in connection with the sale, if applicable

(h) any other significant terms of the sale or transfer

\$401,000.00 (\$418,000.00 minus \$17,000.00 equipment removal cost)

Input

REDACTED

- Company ran a formal RFO process with outreach with six (6) potential buyers.
- Resulted in four (4) bidders for the asset.
- RFO was modified to four (4) locations in Kansas City with higher value inventory
- Bid was raised from \$210k to \$410k. The highest and best offer was selected.

The chosen vendor is to provide packing material and labor to locate, box and load equipment for safe transport to purchaser processing locations, ensuring the timely and safe removal of assets from these facilities. Yellow is prioritizing the assets at one of the data centers location to try and reject the lease at the end of the month and save on carrying costs

Footnote(s)

1.) The company is selling IT equipment and inventory at four (4) of the Kansas City locations